GENView Provisioning and Portals — Portal Server

Client Installation Guide

Release: 9.4
Document revision: 03.01

Describes the steps for installing the GVPP-PS client application.

www.genband.com

630-01903-01
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New in this document

The following sections detail what's new in *GVPP-PS Client Installation Guide* (630-01903-01).

**Document revision 03.01**

November 15, 2016. Release 9.4

**Modifications**

- Updated the document to reflect updated GENBAND branding
- Updated the PC hardware and software requirements
- Updated the GVPP-PS client installation information
- Updated the Java information.
Introduction

GVPP-PS uses the Java Web Start technology to fully automate software installation and distribution for the application. Web Start is a standard component of Sun Java. After installing Java, the GVPP-PS installation occurs automatically, through a web browser, and there is no need to upgrade the GVPP-PS software for new releases or patches. With Java Web Start, users receive a fully functional client application without the management overhead of traditional client/server software.

Note: The original Web Start shortcut found on the Window’s Start Menu is removed with the Java 1.6 installation. A standard component of Sun’s Java management of the Java application is the Java Control Panel and is accessed through the Windows Control Panel (Start Menu>>Control Panel>>Java).

PC hardware and software requirements

The following sections list the minimum and recommended requirements for running the Java client, the Self-Care UI, the Small to Medium Business UI, the Service Provider UI or the API for the GVPP-PS application.

The minimum requirements are for an infrequent user of the GVPP-PS application, for example a user who requests a report once in a while. The recommended requirements are for an everyday user of the GVPP-PS product application.

Note: These are GVPP-PS requirements only. Your operating system and other applications will have their own requirements.

Hardware

<table>
<thead>
<tr>
<th>Description</th>
<th>Requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU</td>
<td>733 MHz or Higher.</td>
</tr>
</tbody>
</table>
| Physical RAM           | Includes both application & operating system requirements:  
                          | Windows 7, 8, and 10 – 4 GB.                |
| Hard disk free space  | 100 MB Free Disk Space.                     |
| Monitor/video card     | Screen resolution requirement is 1024 x 768. |
## Software

<table>
<thead>
<tr>
<th>Description</th>
<th>Version Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>Windows</td>
<td>Windows 7, 8, and 10</td>
</tr>
<tr>
<td>Acrobat Reader</td>
<td>10 or higher</td>
</tr>
<tr>
<td>Note:</td>
<td>When viewing the help docs make sure the Adobe Reader or Adobe Acrobat Professional program has the following option set: Edit&gt;&gt;Preferences&gt;&gt;Documents&gt;&gt;PDF/A Mode is set to NEVER</td>
</tr>
<tr>
<td>Web browser</td>
<td>Supported browsers are:</td>
</tr>
<tr>
<td></td>
<td>- Chrome 46.0</td>
</tr>
<tr>
<td></td>
<td>- Firefox 41</td>
</tr>
<tr>
<td></td>
<td>- Internet Explorer 11</td>
</tr>
<tr>
<td></td>
<td>- Microsoft Edge with Windows 10</td>
</tr>
<tr>
<td>Note:</td>
<td>Browsers change frequently, in particular Chrome and Firefox which generally auto-update every six weeks. It is not feasible for GVPP-PS to support every new version or react immediately to issues with new versions.</td>
</tr>
<tr>
<td></td>
<td>GVPP-PS requires cookies to be enabled in the browser, as the application depends on them for authentication and session management.</td>
</tr>
<tr>
<td>Flash Player</td>
<td>10.2 or higher</td>
</tr>
<tr>
<td>Java</td>
<td>Java Installed version 1.8. See Appendix A: Configuring Java for information on configuring Java for your PC.</td>
</tr>
</tbody>
</table>

Note: For all Windows operating systems (OS), Administrator privileges may be required to install Java Runtime Environment (JRE) and Java WebStart. After these are installed, a normal user can download a GVPP-PS client.

## Windows settings and considerations

The following are considerations and settings when installing on a Windows PC:

- Must be logged in as an Administrator on the PC for a successful Java installation
In Windows 7, 8, and 10, the user must log in as an administrator to proceed with the installation of Java. Once Java is installed, the GVPP-PS Client does not require the user to be logged in as an administrator in order to complete the installation.

Enabling cookies in the browser

**Chrome 46.0+**

1. Select **Settings**.
2. Click on **Privacy**.
3. Click the **Content Settings…** button.
4. Under **Cookies**, ensure the option **Allow local data to be set** is selected.
5. Click **Done**.

**Firefox 41+**

6. Go to the "Tools" menu.
7. Select "Options".
8. Select the "Privacy" icon in the left panel.
9. From the History, Firefox will dropdown, select “Use custom settings for history”.
10. Check the box corresponding to "Accept cookies from sites".
11. Close the browser tab.

**Microsoft Internet Explorer 11.0+**

1. Select "Internet Options" from the Tools menu.
2. Click on the "Privacy" tab.
3. Click the Advanced button.
4. By default, the browser should be set to Accept First-Party and Third-party cookies.

**Chrome settings and considerations**

To have Chrome automatically open certain file types after the download is complete, do the following:

1. Click the arrow next to the file button in the downloads bar.
2. Select ‘Always Open Files’ of this type.
Note: To prevent potentially malicious files from automatically downloading to your computer, this option isn't available for executable file types, such as those with .exe, .dll, or .bat extensions (for Windows), and .dmg extensions (for Mac).

To clear auto-opening settings such that Chrome does not automatically open certain file types, do the following:
1. Click the wrench icon on the browser toolbar.
2. Select ‘Settings’ (or ‘Preferences’ on a Mac).
3. Select ‘Show advanced settings…’.
4. In the ‘Downloads’ section, click ‘Clear auto-opening settings’.
5. Click ‘Close’ when you’re done.

Internet Explorer security settings
To ensure GVPP-PS launches properly in Internet Explorer:
1. Select Tools - Internet Options.
2. Click the Advanced tab.
3. Under Security, verify that option Do not save encrypted pages to disk is not checked.
Installing GVPP-PS client

Installing the GVPP-PS client occurs in two phases as follows:

- Phase 1: installs the Java Runtime Environment by downloading the Java Installer file from the GVPP-PS Web Start page.
- Phase 2: uses Java to install the GVPP-PS Client. Once Java is installed the installation of the GVPP-PS application begins.

Prerequisites

- You are logged into a network that has access to the GVPP-PS Server.
- You have a web browser.
- The PC meets the minimum hardware requirements. See PC hardware and software requirements.
- You have administrative privileges on the PC for the Java installation.

Typical installation time

- Local network: 5 - 10 minutes

Installing the GVPP-PS Client

To install the GVPP-PS client:

1. From your web browser enter the web address provided to access the GVPP-PS WebStart page and press Enter. The GVPP-PS Webstart page opens
   
   Note: The following illustration is an example page. Your company may supply its own page with some or all of the same links.

   ![GENView Provisioning and Portals WebStart](image)

2. Click on the Click Here to Install/Run GENView Provisioning and Portals Client link.
3. A Security Information dialog window may open to ensure that you wish to continue. Click ‘Yes’ to continue.
12 Installing GVPP-PS client

4. If an Active X control is needed to complete the installation, an
Information Bar window provides information about the Active X control
prompt at the top of the Internet screen.

5. Click OK in the Information Bar window to continue.

6. Move to the top of the Internet Explorer window and click on the yellow bar
across the top. When the bar is selected, the color changes to blue and a
drop down menu opens with choices for installing the Active X control.

7. Click the 'Install ActiveX Control' from the menu. The ActiveX Control installs.
A Security Information dialog window may open to ensure that you wish to
continue. Click Yes to continue.

8. The Internet Explorer - Security Warning window opens with the option to
install. Click Install to continue.

9. The Downloading Java Installer window displays and shows the installation
download progress bar and estimated time left for the installation.

10. Once the download is complete, the Java Setup - Welcome window
displays. Click 'View the License Agreement'

11. Click Accept to continue.

12. Java Setup and Toolbar Option: Once the License agreement is accepted,
the Java Setup Toolbar window provides a wizard-type interface to complete
the installation.

   Note: If you do not want to install the new Toolbar, click the checkbox to
disable the toolbar installation during the setup process.

13. Click the 'Next' button to continue. The Java Setup - Progress window
shows the status of the Java installation.

14. When the Java installation and setup are complete, the Java Setup –
Complete window displays. Click the ‘Finish’ button.

15. The Java window flashes showing that Java is launching.

16. A Warning – Security window may display indicating the application’s digital
signature has been verified and asks ‘Do you want to run the application?’

   ‘Always trust content from this publisher’ checkbox provides the option to skip
this window and allow the application to run without answering each time the
application is launched. If the checkbox is checked, this window will be
skipped. If this checkbox is unchecked then each time the GVPP-PS
application is launched, this window will confirm that you wish to run the
application.

17. Click the ‘Run’ button to continue.

18. GVPP-PS Login Screen: The GVPP-PS Login window displays.

19. Enter your ID and Password.
20. Click **Login**. The GVPP-PS application launches.

**Logging in to the application after initial installation**

1. For subsequent logins, return to the webpage that has the ‘Click Here to Install/Run GVPP-PS Client’.
2. Click the link to **Install/Run the GVPP-PS Client**.

**Logging into the application when a proxy is used**

1. Return to the webpage that has the ‘Click Here to Install/Run GVPP-PS Client’.
2. Click the link to Install/Run the GVPP-PS Client.
3. The Security Warning dialog window opens. Click **Continue** and the Starting application dialog displays.
4. A second Security Warning dialog window opens. Click **Run** and the downloading application dialog displays.
5. The **Login** dialog window opens. Enter the Username and Password.
6. Click **OK** and the downloading application dialog displays. The GVPP-PS application launches.

**Obtaining Java Webstart Info**

1. Return to the webpage that has the ‘Click Here to Install/Run GVPP-PS Client’.
2. Click the ‘Java Webstart Info’ link. The Java Webstart Info page provides two separate locations to download the latest version of Java. Choose either one of them.
Appendix A: Configuring Java

Use the information in this appendix to determine the version of Java on your PC and configure Java for use with the GVPP-PS client. For more information on downloading and configuring Java software, see www.Java.com. For specific GVPP-PS client configuration issues, contact GENBAND customer support.

Launching the Java Control Panel

To launch the Java Control Panel:

1. Click Windows Start menu>>Control Panel.
2. Click Programs
3. Click on the Java icon. The Java Control Panel window opens.
   or
1. From Start > Run, type in Configure Java. The Java Control Panel window opens.

Determining the current version of Java you are running

To determine the current version of Java you are running:

1. On the General tab, click the About button to open the About Java window view the current version of Java you are running.

Configuring the network proxy settings

Trouble downloading a client may result from an incorrect proxy setting. To manually configure the network proxy:

1. On the General tab, click the Network Settings button to open the Network Settings dialog window.
2. In the Network Settings dialog window click the Use Proxy Server option.
3. Enter the values for the Address and Port field. Please consult your Network Administrator for values appropriate to your network.
4. Click OK to save your proxy settings. If changing your proxy settings (as described above) does not allow you to download the GVPP-PS client, report the errors to your GENBAND Technical Support representative.

Configuring the management of temporary internet files

To configure the management of temporary internet files:

1. On the General tab, click the Settings button to open the Temporary Files Settings dialog window to configure the management of temporary files.
Java updates

The Update tab is where you can select if you want Java to check for updates automatically. Or you can configure notification of updates and downloads.

To configure or check for Java updates:

1. On the Update tab, click the Advanced button to access the settings for automatic update

   Follow your company policy regarding Java updates. However, GENBAND does not recommend that you automatically install every Java update that is available.

Viewing and managing Java Runtime versions on your PC

To view and manage Java Runtime Environment versions on your PC:

1. Click on the Java tab and then the View button. The Java Runtime Environment versions that are installed for your environment are listed in the User or System tabs.

   - The User tab displays a list of all the local JRE’s loaded on your PC.
   - The System tab has the actual Java version of the Webstart Application. You can have multiple versions of JRE loaded under the User section but you will typically only see one version under the System tab which represents the loaded Java version for the Webstart application itself.

Advanced Tab

Use the ‘Advanced’ tab displays a variety of options that control different types of settings and defaults.

Clearing Java Cache

To clear Java Cache on your PC:

1. From the General tab, click the Settings button to open the Temporary Files Settings dialog window.

2. Click Delete Files button. The Delete Files and Applications window opens.

3. To clear the Cache, select the category from the list and click the OK button.